

## **USDA Foreign Agricultural Service**

# **GAIN Report**

Global Agriculture Information Network

emplate Version 2.09

Required Report - public distribution

Date: 2/9/2006

**GAIN Report Number:** AS6008

## Australia

**Tree Nuts** 

## **Annual**

2006

#### Approved by:

Kathleen Wainio, Agricultural Counselor U.S. Embassy

## Prepared by:

Mike Darby, Agricultural Specialist

## **Report Highlights:**

Australian macadamia nut production in 2007/08 is forecast at 41,000 MT on a nut-in-shell basis. This forecast represents historically high levels of production and, if achieved, would be the second highest production level on record. Post also forecasts historically high exports in CY 2006/07, reaching 31,500 MT, although this export figure remains reliant on continued strong export demand. Post expects domestic consumption to continue growing in line with production.

Includes PSD Changes: Yes Includes Trade Matrix: No Annual Report Canberra [AS1]

PSD Table							
Macadamia, Inshell Basis							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		03/2005		03/2006		03/2007	MM/YYYY
Area Planted	18000	17500	0	17500	0	17500	(HA)
Area Harvested	14000	14045	0	14326	0	14612	` '
Bearing Trees	4100	4210	0	4290	0		(1000 TREES)
Non-Bearing Trees	900	890	0	910	0	930	(1000 TREES)
Total Trees	5000	5100	0	5200	0	5305	(1000 TREES)
Beginning Stocks	1925	1925	2500	2175	0	3775	(MT)
Production	38500	36000	0	39500	0	41000	(MT)
Imports	0	0	0	0	0	0	(MT)
TOTAL SUPPLY	40425	37925	2500	41675	0	44775	(MT)
Exports	29500	28000	0	29500	0	31500	(MT)
Domestic Consumption	8425	7750	0	8400	0	8775	(MT)
Ending Stocks	2500	2175	0	3775	0	4500	(MT)
TOTAL DISTRIBUTION	40425	37925	0	41675	0	44775	(MT)